



CPNUG

April 3-5, 2006
El Tropicano Hotel
San Antonio, Texas

CARTER-PERTAINÉ, INC. NATIONAL USER GROUP CONFERENCE

April 3-5, 2006

AGENDA/SCHEDULE

El Tropicano on the Riverwalk

110 Lexington Ave, San Antonio, TX 78205



<u>MONDAY, APRIL 3, 2006</u>		<u>TUESDAY, APRIL 4, 2006</u>		<u>WEDNESDAY, APRIL 5, 2006</u>	
7:30—8:00—BREAKFAST		7:30—8:00—BREAKFAST		7:30—8:00—BREAKFAST	
8:15—9:00		8:15—9:00		8:15—10:15	
1	Welcome & Opening	9	User Group Meeting/Regional Reports	16	ViStA—Migration Prep
9:05—10:15		9:05—10:15			
2a	ViStA—New Product Overview	10a	<i>QSS/OASIS</i> —GL4 (All day Session)	17	<i>QSS/OASIS</i> — New Enhanced Payroll
3a	<i>QSS/OASIS</i> —New Product Overview	11	ViStA—PIEMS		
10:15—10:30 BREAK		10:15—10:30 BREAK		10:15—10:30 BREAK	
10:30—11:15		10:30—11:45		10:30—11:45	
2b	ViStA—New Product Overview (continued)	10b	<i>QSS/OASIS</i> —GL4 (continued)	18	ViStA—Frequently used Basic Unix Comments/Quiz Conversions (HP-UX)
3b	<i>QSS/OASIS</i> —New Product Overview (continued)	12	ViStA—Full Control Scheduler	19	<i>QSS/OASIS</i> —GL 4 Security/Setup
4	11:30—1:15 LUNCH Board Elections	11:45—1:15 LUNCH		11:45—1:15 LUNCH	
1:15—3:00		1:15—2:30		1:15—2:30	
5	ViStA—Parent Connection & Student Connection Online Course Requests	10c	<i>QSS/OASIS</i> —GL4 (continued)	20	ViStA—Printer Setup/System Configuration & Tuning
6	<i>QSS/OASIS</i> —GUI Printing, GUI Fixed Assets, GUI Control Center	13	ViStA—EGS/Individualized Graduation Plan	21	<i>QSS/OASIS</i> — Benefits Management with Payroll & AR Integration
3:00—3:15 BREAK		2:30—2:45 BREAK		2:30—2:45 BREAK	
3:15—5:00		2:45—4:00		2:45—4:00	
7	ViStA—Lesson Plan Builder & Integrated Gradebook	10d	<i>QSS/OASIS</i> —GL4 (continued)	22	ViStA—User Control Setup (Teachers logging into Staff Connection)
8	<i>QSS/OASIS</i> —GUI Core Financial	14	ViStA—Testing/Standards Based Reporting	23	<i>QSS/OASIS</i> —GUI Human Resources
5:00—6:00 RECEPTION		4:00—5:00			
		10e <i>QSS/OASIS</i> —GL4 (continued)			
		15 ViStA—VistaPDA			
		5:00—6:00 RECEPTION			
		6:00—8:00 BOARD MEETING			

Monday, April 3, 2006

8:15 - 9:00

[1] **Welcome & Opening**

Jan Powell

9:05 —11:15

[Two Sessions with a break at 10:15]

[2] **ViStA—New Product Overview**

Anne Howard

This session is for all ViStA users or those interested in the ViStA product. ViStA is growing as we add new integrated modules. Avoid uploading/downloading to third party software products. Use our new browser-based products.

- ✓ Parent Connection
- ✓ Student Connection—Online Course Requests
- ✓ CMS Display TAKS Objectives in the Classroom
- ✓ CMS Standards-Based Lesson Plan Builder
- ✓ Integrated Gradebook

[3] **QSS/OASIS—New Product Overview**

Jeff McLaughlin

Come to this session to see the latest updates to the new GUI/Web Version of the QSS/OASIS core financial and personnel/payroll software. QSS/OASIS is being enhanced to change the familiar terminal style traditional screen interface to a friendlier and more intuitive interface. New tools have been added such as automatic export to Excel, PDF and Word.

11:30 —1:15

[4] **Lunch and Board Elections**

Be sure to attend the luncheon and participate in the Board elections. This is your user group and requires active participation to make it a success. This year CPNUG funded the Student Online Course Requests module. Find out what is coming next!

1:15 —3:00

[5] **VistA—Parent Connection/Student Connection**

Anne Howard/Tim Saylor

Parents and students clamor for more online access to student information and assignments, and trust the schools to maintain a high level of privacy and security on that information. Parent Connection gives parents access to hundreds of pieces of information for the student's entire K-12 career. Online Course Requests is the first module for Student Connection and is ready for sites to use for summer school and next year course selection.

[6] **QSS/OASIS—GUI Control Center, Fixed Assets and Printing**

Jeff McLaughlin

The GUI Control Center is now available for production installation. This session will demonstrate the new GUI version of the **QSS/OASIS** Control Center, LSPOOL and Fixed Assets. It will explain the basics of the new GUI Control Center and how administrators manage program and data security. Loads of new features have been added to LSPOOL such as direct export to Word, Excel and PDF. LSPOOL, the QSS utility program used for viewing, printing, downloading and deleting reports created via QSS/OASIS.

Monday, April 3, 2006
(Continued)

3:00 - 3:15

Break

3:15 —5:00

[7] ViStA—CMS Standards Based Lesson Plan Builder & Integrated Gradebook

Anne Howard

The CMS Standards Based Lesson Plan Builder allows teachers to build lesson plans based on educational standards. Lookup libraries are available to locate resources and activities specific to the standards being taught. Teachers may copy lesson plans from other teachers and copy their own plans from year to year.

The ViStA Gradebook is completely integrated with the ViStA system. Teachers publish grades from the gradebook to the Vista system with one mouse click and receive instant verification.

[8] QSS/OASIS—GUI Core Financial

Jeff McLaughlin

Come to this session to see the latest updates to the new GUI/Web Version of the *QSS/OASIS* core financial software. *QSS/OASIS* is being enhanced to change the old terminal style traditional screen interface to a friendlier and more intuitive interface. New tools have been added such as automatic export to Excel, PDF and Word.

5:00 —6:00

RECEPTION

Tuesday, April 4, 2006
ViStA Track

8:15 - 9:00

[9] **User Group Meeting and Regional Reports**

Be sure to attend the User Group Meeting.

9:05 —10:15

[11] **ViStA—PEIMS**

John Elston

The ViStA PEIMS module continues to get better and better. Clients sing the praises of John Elston and his in depth knowledge of PEIMS. Find out what is coming up next with Texas State reporting. This session is an absolute must for all PEIMS coordinators.

~~10:15-10:30~~

~~Break~~

10:30 —11:45

[12] **Full Control Scheduler**

Murray Hadley

FCS is a feature rich, graphical master schedule builder. New features are being added every year. Are you considering a drastic change in your master schedule next year? Develop and save various 'what-if' scenarios. Murray Hadley, author of the software and owner of Valley Forge Software, is considered to be one the foremost authorities on scheduling in the country.

~~11:45-1:15~~

~~Lunch~~

1:30 —2:30

[13] **ViStA—Educational Guidance System**

Anne Howard/Tim Saylor

The Educational Guidance System is a tool designed for counselors to insure students are meeting graduation requirements. The new Student Online Course Requests is tightly integrated to EGS. Additionally, we will discuss pre-requisite checking and how EGS can be used to help create Individualized Graduation Plans.

~~2:30-2:45~~

~~Break~~

2:45 —4:00

[14] **ViStA—Testing and Standards Based Reporting**

ViStA Team

NCLB has changed the landscape of education. As districts and teachers are made more accountable for student performance, getting information in teachers' hands is critical. Upload standardized test scores, including student objective mastery (such as TAKS). Display objective mastery to teachers in the classroom through simple-to-use browser applications. Come see the new standards-based Elementary Achievement Reporting Standards system where teachers input student performance levels and generate a beautiful, multi-page standards report card with unlimited free/form comments.

4:00—5:00

[15] **ViStA—VistaPDA**

Tim Saylor

Recent weather events have underlined the importance of having mobile access to student information. VistaPDA allows administrators to download multiple schools to a single PDA device. Display contact information, class schedule and other important information. Upload attendance and discipline infractions. Some districts have incorporated VistaPDA into their disaster preparedness plan.

5:00 —6:00

RECEPTION

6:00 —7:00

BOARD MEETING



8:15 - 9:00

[9] User Group Meeting and Regional Reports

Be sure to attend the User Group Meeting.

9:05—5:00

[10:15-10:30 Morning Break]

[11:45-1:15 Lunch]

[2:30-2:45 Afternoon Break]

[10] QSS/OASIS GL4

*****ALL DAY SESSION*****

QSS/OASIS Team

This all day session is a must for all finance users. Highlights of the day will include discussion of the following new features.

Account Summarization

The new Account Summarization programs allow your district to have greater control over budgeting the budget process. Many of the existing *QSS/OASIS* Financial and A/P programs such as Budget Transfers and Purchase Order Payments have been modified to recognize summarized account budget checks, overrides and lockouts. These summary accounts function as a unit for budget validation. Come and find out how to implement this great accounting tool.

PO Copy

Find out how to use this new fiscal year program that will now copy the requisition detail for Purchase Order that were rolled from the prior fiscal year.

Purchase Order Change Orders

Purchase Order Change Order program POC010 is fully integrated with QSS Purchasing/Accounts Payable. Learn how to make changes to POs during the payment cycle, print change order documents for the vendor, and fully track all change order history on-line through the purchasing and accounts payable cycles. See the new lookup options for requisitions and purchase orders.

Purchasing Reports

Come see how to run several new purchasing reports such as the Commodity Purchasing Report, Open Purchase Order History, Buyer Activity Report and more.

Receiving for Purchasing

The newly released GL4 program PR0002 allows district personnel to quickly indicate receipt of ordered materials using an online copy of the PO, seamlessly integrating all purchasing, receiving, payment and asset tracking operations.

Purchase Order Routing

Purchase Order Routing is a new on-line approval process for requisitions which allow districts to setup multiple approvers based on the content of the requisition, federal and state categorical requirements, governing board regulations and district policy. PO Routing allows the district to create separate approval routes for different kinds of requisitions. The requisition's actual path will be based upon it's content and other variables defined by district policy.



Tuesday, April 4, 2006
QSS/OASIS Track
(continued)



General Ledger Payroll Transaction Maintenance (PG0002)

The new PG0002 program allows you to reallocate the gross pay and benefit expenses for a payroll warrant after it has been posted. The option is given to create a single payroll transfer or merge multiple payroll transfers together into a single transfer. A new report called the Payroll Transfer Report (TP0100) is now available for viewing these new types of transfers. GL4 release converts the PYHIST database. PYHIST will now capture detailed benefit history for each payroll warrant. This information is used by PG0002 program.

Budget Development

Enhancements have been made to BDE005 (Transfer Selected Budgets to Development Budget) that allow more account selections and account selection by ranges of field values. More control features added to BDE800 (Transfer Ending Balances to Budget Development).

Account Lookup Routine Changes

We will demo modifications made to ACTDETS program for looking up account balances and detail for both individual accounts and groups of accounts selected with wildcards.

Wednesday, April 5, 2006

8:15—10:15

[16] ViStA—Migration Preparation

Anne Howard

You've read everything you can get your hands on about migration and are staged to move away from our beloved HPe3000. Are *you* ready to migrate? What is involved? What will it cost? What about "surround code"? How long will it take? How often will you convert? How long will we parallel? Is your staff ready? This session will explore the various server options available for migration. System administrators, programmers, technical managers and MIS managers will find this session extremely helpful.

[17] QSS/OASIS—New Enhanced Payroll

Jeff McLaughlin

The Enhanced Payroll is currently installed at newer QSS clients and is destined for eventual release to all QSS clients. Recent enhancements to this software include new garnishment processing rules, along with methods for automatic calculation of Section 125 payouts. This session will provide a brief overview of the Enhanced Payroll System, along with specifics about the new garnishment processing and Section 125 handling processes. Come see the future of QSS payroll.

10:15-10:30

Break

10:30—11:45

[18] ViStA—Migration Support—Basic Unix Commands / Quiz Conversions

Anne Howard

Moving from MPE to HP-UX isn't as difficult as you might think, but there is a learning curve. Come hear the voice of experience. Wally White of North Platte Public Schools has "been there, done that". Wally will share his experience and some of the notes he has accumulated regarding HP-UX system maintenance and conversion of locally written Quiz reports.

[19] QSS/OASIS—GL4 Security/Setup

Ronnie Steward

This session is a must for your district's system administrator. Learn how to implement the new security feature requirements need for the GL4 release. Topics covered include adding new programs to the menu, setting up usersecs for various programs. Setting up Purchase Order Change Orders for printing from the menu. Come with any technical questions.

11:45-1:15

Lunch

[20] ViStA—Migration Support—Printer Setup/Configurations (HP-UX)*Anne Howard/Wally White*

Will your old printers work with the new system? How do you configure printers in HP-UX. Spooler management. The new browser-based ViStA system supports printing to system printers and PDF format. Other virtual print drivers are being examined such as *Docufide* for electronic transcript warehousing.

[21] QSS/OASIS—Benefits Management/Payroll/AR Integration*Jeff McLaughlin*

The Benefits Management module enables tracking of voluntary deductions for benefits paid by both employer and employee, such as medical, dental, vision, and life insurance, at a level of detail not otherwise available in other areas of QSS/OASIS. This session will provide an overview of the ways Benefits Management allows you to track benefits and their costs as well as the specific coverage assigned to employees and their dependents. You'll learn how Benefits Management enables you to automatically calculate the employer and employee shares of premium amounts, and how it can be used to load employee voluntary deduction records directly into the QSS/OASIS payroll system. The new "employer-paid caps" feature that was added during this past year will also be described. If your district is using Benefits Management, but you're not familiar with it and want a brief introduction to its features, or you want an overview that will help you determine whether your organization should implement Benefits Management, this is the seminar for you.

2:30-2:45**Break****[22] ViStA—User Control Setup & Security***Anne Howard*

Teachers are being held more and more accountable for student performance. With this accountability comes the requirement for more accessibility to student information and system reports. But where do you draw the line? All staff members will log into Staff Connection. This means additional security for teachers so they may see their own students, and *only* their own students. Set up administrators so they view student information and generate their own reports. This session is targeted to those individuals responsible for setting up users and giving them access to screens and reports.

[23] QSS/OASIS—GUI Human Resources*Jeff McLaughlin*

Come to this session to see the latest updates to the new GUI/Web Version of the *QSS/OASIS* Human Resources software. *QSS/OASIS* is being enhanced to change the old terminal style traditional screen interface to a friendlier and more intuitive interface. Jeff will demonstrate the GUI version of the HR report selector, Downloader, and HR Query, featuring automatic export to Excel, PDF and Word.

RESERVATION FORM

Carter^Pertaine National Users Group Meeting
San Antonio, TX

Reserve before March 22 to get the group rate (mention CPI Mtg)!

DISTRICT Name & Contact Person: _____

NAME OF PROSPECTIVE ATTENDEE	Circle the days attending	COST Circle	SESSIONS - See details on Agenda Circle the sessions you plan to attend.
SHIRT SIZE: XS, S, M, L, XL, 1X, 2X, 3X, 4X	FULL MO TU WE	\$350 \$175 \$175 \$175	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23
SHIRT SIZE: XS, S, M, L, XL, 1X, 2X, 3X, 4X	FULL MO TU WE	\$350 \$175 \$175 \$175	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23
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SHIRT SIZE: XS, S, M, L, XL, 1X, 2X, 3X, 4X	FULL MO TU WE	\$350 \$175 \$175 \$175	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23

Conference Costs:

Full Conference - \$350.00
Monday, Tuesday, Wednesday -
\$175.00 each day

Make Checks payable to:The
Carter^Pertaine Users Group

TOTAL DUE:	
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Send the completed form by
FEBRUARY 25, 2006 to:
Belinda Newman
Eagle Mtn-Saginaw ISD
1200 Old Decatur Rd
Fort Worth, Tx 76179

Total Number of Hotel Rooms needed by days:	SATURDAY	SUNDAY	MONDAY	TUESDAY	WEDNESDAY